

**Exhibit 1**  
**MiMedx Group Inc. Closing Stock Price and Trading Volume: 4/25/2013 - 3/18/2020**

*Source: Bloomberg*



**Exhibit 2A**  
**Restated Revenue and Revenue Overstatement in \$1,000's**

*Source: MiMedx Form 10-K filed March 17, 2020*

\$300,000

- Restated Revenue
- Revenue Overstatement

\$250,000

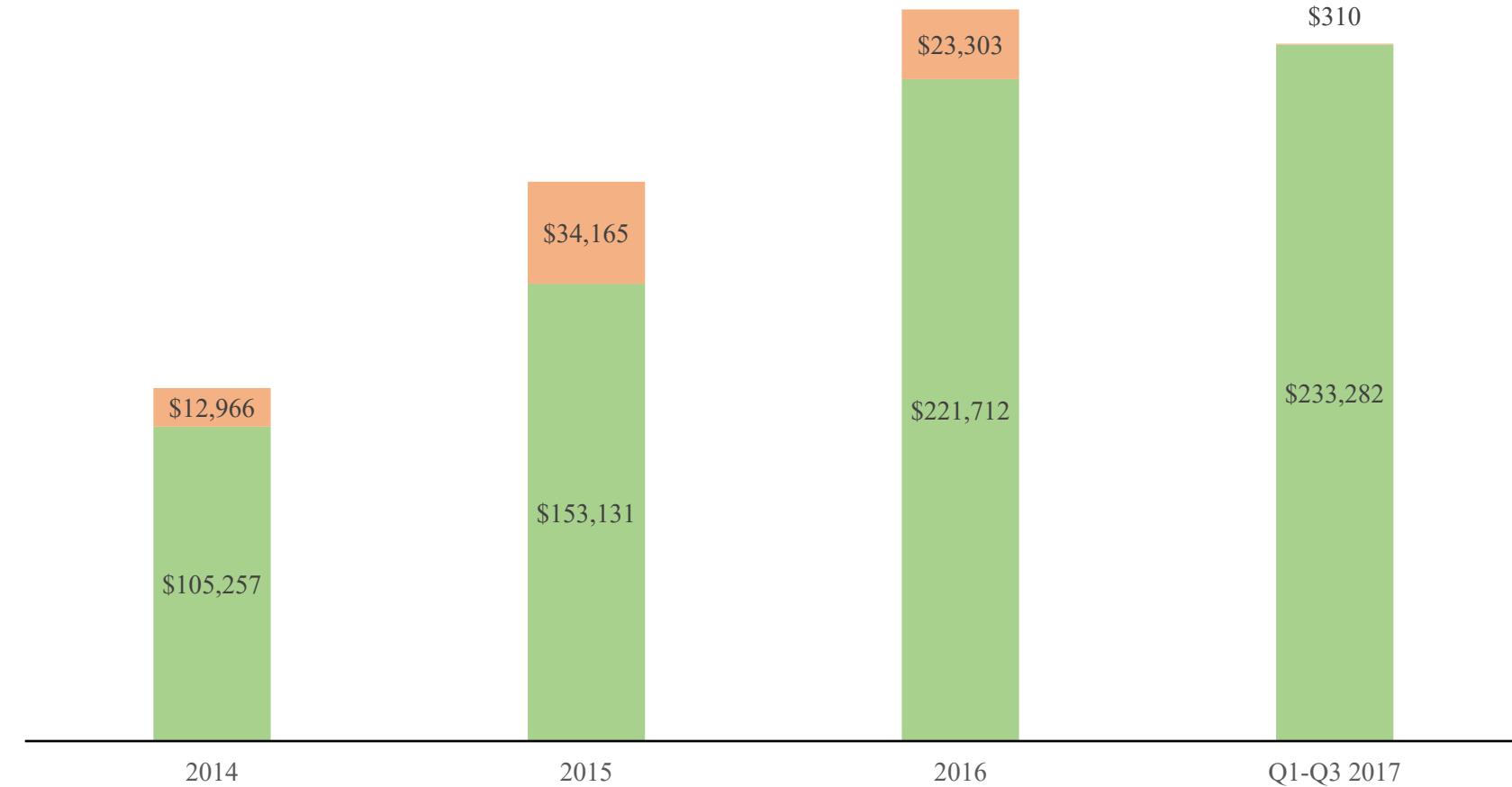
\$200,000

\$150,000

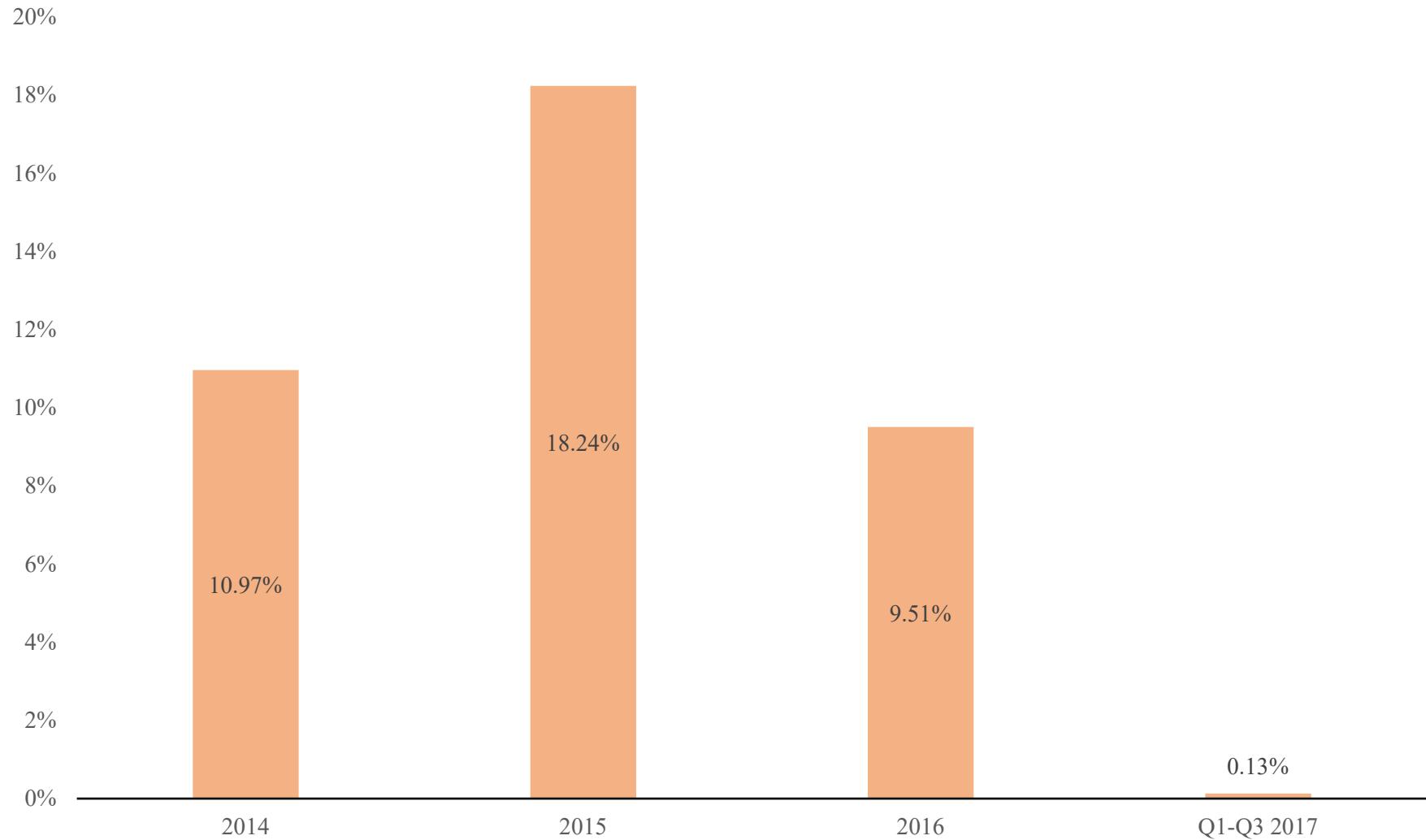
\$100,000

\$50,000

\$0

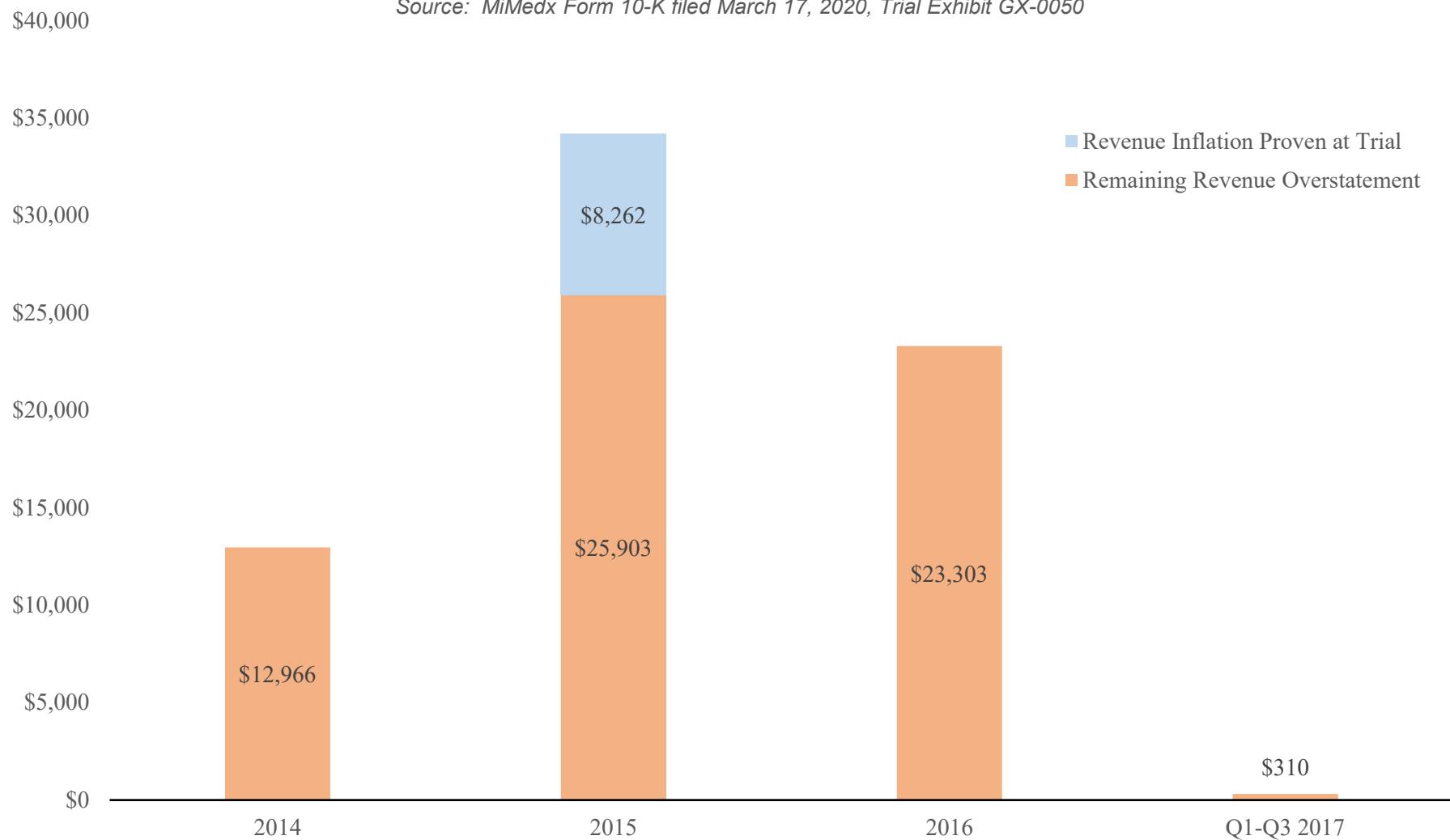


**Exhibit 2B**  
**Revenue Overstatement as a Share of Previously Reported Revenue**  
*Source: MiMedx Form 10-K filed March 17, 2020*



**Exhibit 2C**  
**Total Revenue Overstatement and \$8.26 Million 2015 Fraudulent Revenue Inflation**  
**Proven at Trial in \$1,000's**

Source: *MiMedx Form 10-K filed March 17, 2020, Trial Exhibit GX-0050*



**Exhibit 3**  
**Allocation of \$5.62 Price Drop Across Restated Periods**  
**January 1 , 2014 - September 30, 2017**

Source: MiMedx Form 10-K filed March 17, 2020, pages 55 and F-49, Trial Exhibit GX-0050, Event Study Analysis

[1] Reported Period	[2] Previously Reported	[3] Restated	[4] Revenue Overstatement	[5] = [4] / 70,744 Calculation of Incremental Price Inflation Due to Restatement				[8] Fraudulent Revenue Recognition (thousands)	[9] = [7] x ([8] / [3]) Incremental Price Inflation per Share Due to Fraud (rounded down to \$0.01)
				Cumulative Net Sales Adjustment (thousands)	Cumulative Net Sales Adjustment, % of Total	Cumulative Price Inflation Per Share as of Reporting Day	Incremental Price Inflation as of Period Reporting Day		
2014	\$118,223	\$105,257	\$12,966	\$12,966	18.3%	\$1.03	\$1.03	\$0	\$0.00
2015	\$187,296	\$153,131	\$34,165	\$47,131	66.6%	\$3.75	\$2.72	\$8,262	\$0.65
2016	\$245,015	\$221,712	\$23,303	\$70,434	99.6%	\$5.60	\$1.85	\$0	\$0.00
Q1-Q3 2017	\$233,592	\$233,282	\$310	\$70,744	100.0%	\$5.62	\$0.02	\$0	\$0.00

**Exhibit 4****Institutional Holdings of MiMedx Common Stock**  
**December 31 , 2015 - March 31, 2018**

Source: FactSet, Bloomberg

[1]	[2]	[3]	[4]	[5]	[6]	[7]	[8]	[9]	[10]	[11]
Institution	12/31/2015	3/31/2016	6/30/2016	9/30/2016	12/31/2016	3/31/2017	6/30/2017	9/30/2017	12/31/2017	3/31/2018
1 Wellington Management Co. LLP	123,762	123,762	45,762	1,435,500	1,446,718	2,215,575	5,770,972	5,890,200	7,276,445	7,222,769
2 SSgA Funds Management, Inc.	3,248,487	2,833,963	2,870,698	2,831,300	3,046,408	3,249,802	3,960,317	4,967,268	7,923,216	11,113,931
3 Consonance Capital Management LP	0	0	0	0	0	0	0	0	5,990,682	0
4 The Vanguard Group, Inc.	4,222,145	4,286,254	4,524,831	4,641,000	4,810,205	4,880,996	5,453,905	7,349,450	7,731,600	8,371,554
5 BlackRock Fund Advisors	9,091,734	8,961,702	8,969,233	9,446,329	10,534,088	11,270,579	11,332,071	12,213,557	12,399,364	12,564,598
6 Millennium Management LLC	90,462	0	370,531	178,114	73,634	16,603	494,038	1,967,244	2,193,907	1,480,159
7 CIBC Private Wealth Advisors, Inc.	0	0	1,481,531	1,481,531	1,481,531	1,431,045	1,452,474	1,490,411	1,486,496	1,473,474
8 Tiedemann Advisors LLC	0	0	0	1,769,455	44,429	1,786,342	1,576,756	45,672	1,452,418	1,452,418
9 Morgan Stanley & Co. LLC	80,966	349,152	208,594	57,362	338,662	269,353	276,129	1,389,507	2,225,996	228,887
10 Balyasny Asset Management LP	12,760	14,700	0	0	0	0	0	0	1,780,000	131,450
11 Credit Suisse Securities (USA) LLC (Broker)	52,629	85,744	96,815	138,316	133,586	153,040	94,961	142,340	813,777	2,429,829
12 Norges Bank Investment Management	0	0	0	0	0	0	0	0	1,209,183	1,209,183
13 Manulife Investment Management (US) LLC	343,603	284,192	41,666	41,019	168,034	1,643,411	1,036,106	40,447	1,365,269	1,423,823
14 Arrowstreet Capital LP	0	0	0	0	0	0	10,500	272,800	633,517	1,726,555
15 Senzar Asset Management LLC	0	0	0	1,538,456	1,245,550	1,692,850	0	0	726,300	902,100
16 QMA LLC	230,800	235,600	241,220	178,880	171,230	172,940	187,520	966,750	910,440	687,710
17 Disciplined Growth Investors, Inc.	0	187,525	688,300	677,825	732,825	727,225	726,225	694,050	714,361	713,706
18 Thrivent Asset Management LLC	42,200	44,540	48,840	52,030	53,920	56,680	61,600	371,150	631,664	459,124
19 LahiTapiola Varainhoito Oy	0	0	554,634	554,634	689,634	689,634	689,634	509,634	509,634	509,634
20 Allianz Global Investors GmbH	0	0	0	0	0	0	0	0	470,447	442,652
Other Institutions*	28,995,552	29,079,172	31,363,208	32,409,801	33,463,001	32,876,886	35,543,736	39,282,288	31,839,037	32,629,504
Total	46,535,100	46,486,306	51,505,863	57,431,552	58,433,455	63,132,961	68,666,944	77,592,768	90,283,753	87,173,060
Shares Outstanding	108,962,000	107,810,000	109,548,000	110,042,000	109,515,000	108,841,000	110,871,000	112,470,000	111,035,000	111,035,000
<i>Institutional Holdings as a % of Shares Outstanding</i>	<b>42.7%</b>	<b>43.1%</b>	<b>47.0%</b>	<b>52.2%</b>	<b>53.4%</b>	<b>58.0%</b>	<b>61.9%</b>	<b>69.0%</b>	<b>81.3%</b>	<b>78.5%</b>

**Exhibit 5****MiMedx Group, Inc. Institutional Shareholder Harm  
Share Activity 2/23/2016 - 2/20/2018**

Source: FactSet, Bloomberg

[1]	[2]	[3]	[4]=[2]-[3]	[5]=[4]×\$0.65
Institution	Estimate of Shares Purchased	Estimate of Shares Sold	Estimate of Net Shares Purchased	Harm
1 Wellington Management Co. LLP	7,230,683	94,573	7,136,110	\$4,638,471
2 SSgA Funds Management, Inc.	6,113,841	199,423	5,914,419	\$3,844,372
3 Consonance Capital Management LP	5,990,682	1,849,730	4,140,952	\$2,691,619
4 The Vanguard Group, Inc.	3,667,692	0	3,667,692	\$2,384,000
5 BlackRock Fund Advisors	3,488,681	50,198	3,438,483	\$2,235,014
6 Millennium Management LLC	2,547,835	609,233	1,938,602	\$1,260,091
7 CIBC Private Wealth Advisors, Inc.	1,540,897	58,422	1,482,475	\$963,609
8 Tiedemann Advisors LLC	4,918,114	3,465,696	1,452,418	\$944,072
9 Morgan Stanley & Co. LLC	2,341,475	977,742	1,363,733	\$886,426
10 Balyasny Asset Management LP	1,780,749	523,719	1,257,030	\$817,069
11 Credit Suisse Securities (USA) LLC (Broker)	1,302,611	62,809	1,239,802	\$805,871
12 Norges Bank Investment Management	1,209,183	0	1,209,183	\$785,969
13 Manulife Investment Management (US) LLC	2,945,294	1,869,072	1,076,221	\$699,544
14 Arrowstreet Capital LP	971,012	0	971,012	\$631,158
15 Senzar Asset Management LLC	2,766,337	1,985,756	780,581	\$507,378
16 QMA LLC	802,993	195,072	607,921	\$395,149
17 Disciplined Growth Investors, Inc.	648,479	49,452	599,027	\$389,367
18 Thrivent Asset Management LLC	588,027	53,275	534,753	\$347,589
19 LahiTapiola Varainhoito Oy	689,634	180,000	509,634	\$331,262
20 Allianz Global Investors GmbH	470,447	8,582	461,865	\$300,212
Other Institutions			13,451,127	\$8,743,233
<b>Total</b>	<b>52,014,666</b>	<b>12,232,755</b>	<b>53,233,039</b>	<b>\$34,601,475</b>